

Notes:

¹ Non-GAAP measure as set out on pages 45 to 47.

² 2024 pro forma production – 2024 production guidance from Ithaca Energy, NSAI Ithaca Energy CPR in relation to Ithaca Energy and NSAI Eni CPR in relation to the Eni UK Group, each as at 30 June 2024.

³ WoodMackenzie as at 26 March 2024, NSAI Ithaca Energy CPR in relation to Ithaca Energy and NSAI Eni CPR in relation to the Eni UK Group, each as at 30 June 2024.

⁴ Based on total pre-tax cash flow from operations from 2P reserves calculated based on the NSAI Ithaca Energy CPR and NSAI Eni CPR, each as at 30 June. Oil and gas prices calculated based upon the price parameters outlined in the NSAI Ithaca Energy CPR and NSAI Eni CPR, subject to the price adjustments set out therein.

⁵ All dividends are subject to operational performance and commodity prices as well as Combined Group refinancing and availability of distributable profits.

Enquiries

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